2018

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	118,043,990.29	5,966,527.31
	1,190,287,868.88	934,024,930.53

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	60,343,908.61	55,224,198.67
	64,370,237.69	**40,279,190.53**
	17,212,623.91	58,804,648.57
	260,032.98	20,193.35
	28,123,700.00	
	4,636,460.99	5,169,662.59
	735,727,484.06	**798,515,455.61**
	50,000,000.00	

	49,104,343.92	42,340,443.15
	89,887,348.25	**-104,370,460.41**
	986,763,415.45	**904,585,664.83**
	58,213,377.04	61,143,104.77
	1,044,976,792.49	**965,728,769.60**
	2,030,734,627.98	**1,969,200,940.00**

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	193,972,170.31	129,114,341.41
	277,308,196.23	317,040,457.93
	1,463,500.00	4,120,176.00
	275,844,696.23	312,920,281.93
	51,559,701.71	12,590,703.62
	24,282,535.10	19,375,651.54
	91,164,018.50	86,207,945.81
	137,000,000.00	125,000,000.00
	775,286,621.85	689,329,100.31
	131,726,486.94	**308,624,950.00**

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	12,271,747.90	10,570,486.31
	225,965,368.06	168,384,715.54
	123,206,762.43	87.299.606.48
	168,506,692.84	

	214,458,276.33	**109,037,648.32**
	-1,051,171.71	2,689,385.88
	-137,814,914.83	**181,643,600.00**
	-137,814,914.83	**181,643,600.00**
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	-137,814,914.83	**181,643,600.00**
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2.	**-137,814,914.83**	**181,643,600.00**
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	75,592,189.79	**293,370,634.20**
	76,643,361.50	**290,681,248.32**
	-1,051,171.71	2,689,385.88
	0.32	**0.16**
	0.32	**0.16**

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	518,605,975.65	**467,953,048.64**
	397,062,737.88	**315,932,265.84**

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	153,254,944.21	72,544,522.67
	757,422,412.38	482,523,326.68
	-41,578,376.75	33,315,958.28
	205,083,548.23	8,000,000.00
	163,636,557.28	80,039,910.22

	180,995,541.47	127,397,851.41

7

4	8,140,000.00	45,985,956.02	56,247,400.00	-2,121,43.98

	448,331,331.00				505,526,580.86	28,985,073.78			35,406,978.45				

											358.72		358.72
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									.70	823.41	58.71
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1 1	5.00%	5.00%
1 2	10.00%	10.00%
2 3	30.00%	30.00%
3	100.00%	100.00%

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		10	5	9.5
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		5	10	18

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2018

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2018

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	25%
	25%
	25%
	25%

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	28,040.44	64,720.60

	27,251,568.28	8,749,277.00
		2,857,476.00
	27,251,568.28	11,606,753.00

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32,484,382.79

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	19,045,849.81	17,073,190.79
	19,045,849.81	17,073,190.79

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	34,427,160.60	100.00%	15,381,310.79	44.68%	19,045,849.81	32,154,695.12	100.00%	15,081,504.33	46.90%	17,073,190.79
	34,427,160.60	100.00%	15,381,310.79	44.68%	19,045,849.81	32,154,695.12	100.00%	15,081,504.33	46.90%	17,073,190.79

1			
1	13,015,180.70	613,639.88	5.00%
1 2	5,775,197.55	577,519.76	10.00%
2 3	2,066,616.00	619,984.80	30.00%
3	13,570,166.35	13,570,166.35	100.00%
	34,427,160.60	15,381,310.79	

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299,806.46 0.00

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		2,557,778.01	1	7.43%	127,888.90
		1,199,391.84	1	3.48%	59,969.59
		1,000,000.00	3	2.90%	1,000,000.00

2018

	4,596,464.58
	4,596,464.58

	360,000.00			360,000.00					15.30%	
	3,000,000.00			3,000,000.00					10.00%	
	3,000,000.00			3,000,000.00					10.00%	
	10,000,000.00			10,000,000.00					12.50%	
	16,000,000.00			16,000,000.00					11.43%	
	20,000,000.00			20,000,000.00					10.00%	
		1,000,000.00		1,000,000.00					10.00%	
		12,089,700.00		12,089,700.00					0.85%	
		31,032,887.97		31,032,887.97					4.94%	
	130,360,000.00	44,122,587.97		**174,482,587.97**					--	

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2018

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1.	82,768,525.31			82,768,525.31
2.	1,097,936.74			1,097,936.74
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2 \ \	1,097,936.74			1,097,936.74
3				
3.				
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4.	83,866,462.05			83,866,462.05
1.	7,043,477.45			7,043,477.45
2.	1,640,200.03			1,640,200.03
1	1,593,127.32			1,593,127.32
	47,072.71			47,072.71
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4.	8,683,677.48			8,683,677.48
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3.		1,097,936.74	610,704.53	215,083.00	663,647.86	2,587,372.13
	1	1,097,936.74	610,704.53	215,083.00	663,647.86	2,587,372.13
4.		148,665,538.43	109,383,086.80	8,566,433.51	5,480,143.50	272,095,202.24
1.		11,032,553.69	65,383,007.38	3,493,648.56	4,739,272.19	84,648,481.82
2.		3,155,860.60	6,312,920.17	4,979,468.71	494,213.36	14,942,462.84
	1	3,155,860.60	6,312,920.17	4,979,468.71	494,213.36	14,942,462.84
3.		47,072.71	438,623.81	163,368.81	581,775.32	1,230,840.65

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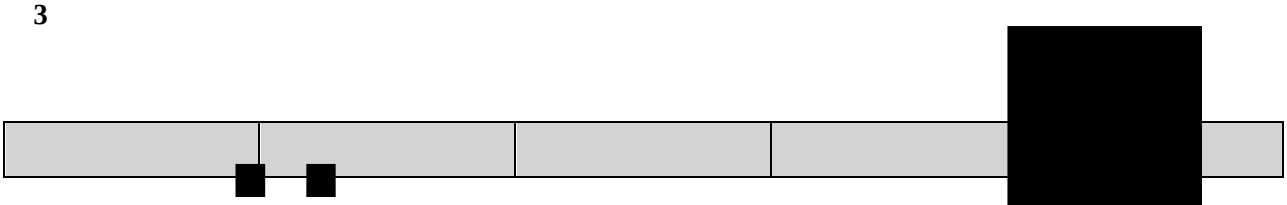

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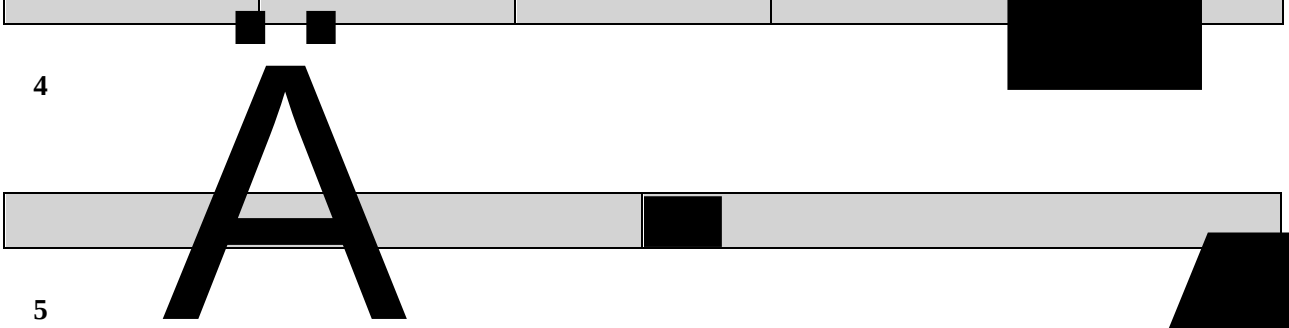

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21

	681,269,630.68	**11,000,789.63**				**692,270,420.31**
		62,768,121.89				62,768,121.89
	681,269,630.68	**73,768,911.52**				**755,038,542.20**

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WACC

[2020] S067 **2018**

12 31 **1,369.08** **269.00**

1,100.08

[2019] S044

2018 12 31 17,664,886.77 296,000,000.00

62,768,121.89

		3,053,180.10			
		17,664,886.77			

	14.90%	17.84%

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23

	2,341,137.96	1,757,190.18	1,004,194.07		3,094,134.07
	1,090,146.72	9,586,973.63	1,247,379.80	838,574.40	8,591,166.15
	563,957.08	1,491,411.44	1,418,927.03		636,441.49
	3,995,241.76	12,835,575.25			

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	50,000,000.00	10,000,000.00
	50,000,000.00	165,000,000.00
	100,000,000.00	175,000,000.00

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		6,509.00	6,509.00	
		906.73	906.73	
	55,224,198.67	278,443,251.77	273,323,541.83	60,343,908.61

3

1		15,886,687.45	15,886,687.45	
2		485,604.89	485,604.89	
		16,372,292.34	16,372,292.34	

32

	25,753,354.91	**14,548,124.71**
	37,103,280.34	**23,594,542.84**
	639,788.00	931,784.81
	717,141.58	567,550.80
	521,350.25	419,488.57
	-427,584.13	116,255.03

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	260,032.98	20,193.35
	260,032.98	20,193.35

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	181,643,600.00	**-137,814,914.83**			**-137,814,914.83**		**43,828,685.17**
	181,643,600.00	**-137,814,914.83**			**-137,814,914.83**		**43,828,685.17**
	181,643,600.00	**-137,814,914.83**			**-137,814,914.83**		**43,828,685.17**

49

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	42,340,443.15	6,763,900.77		49,104,343.92
	42,340,443.15	6,763,900.77		49,104,343.92

51

	-104,370,460.41	**-184,058,285.31**
	-104,370,460.41	**-184,058,285.31**
	214,458,276.33	**109,037,648.32**
	6,763,900.77	6,933,464.70

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	14,504,728.15	12,561,704.47
	4,949,734.60	8,636,663.19
	2,426,743.87	2,690,704.10
	2,640,832.79	2,654,043.39
	1,464,711.26	1,178,411.00
	130,458.22	1,342,491.95
		1,209,444.28
	332,174.22	775,374.23
	620,908.34	455,462.65
	458,370.92	331,464.83
	1,884,470.42	49,588.43
	1,457,665.02	976,572.71
	225,965,368.06	168,384,715.54

55

	46,837,000.14	36,354,110.21
	21,092,400.00	
	18,643,759.82	

56

	149,081,186.39	111,995,956.97
	3,994,109.90	3,090,317.69

59

	44,615,340.23	27,487,758.75
	10,109,999.96	7,690,000.00
-	5,180,000.00	
	2,000,000.00	
2017	2,000,000.00	1,000,000.00
2017	1,460,000.00	
2017	1,362,000.00	
	1,300,000.00	

2017

	88,849.54	
24 17	80,000.00	
2017	110,000.00	
	66,000.00	
2017 2	67,000.00	
2017 1	30,600.00	
	22,000.00	

	146,709,347.81	
	1,032,864.38	405,592.85
	150,379,484.12	1,683,744.40

61

62

	53,283.78	82,882.31
	53,283.78	82,882.31
	53,283.78	82,882.31

63

						74,147,016.28	38,913,658.75	

64

	393,697.13	428.82	393,697.13
		4,854.37	
		55,231.31	
	393,697.13	60,514.50	

65

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	31,812,986.13	29,907,808.10
	-7,890,711.61	**5,373,654.86**
	23,922,274.52	**35,281,462.96**

2

	237,329,379.14
/	**23,732,937.91**
	24,219,022.00
	-523,065.54
	-13,850,463.84
	7,199,683.90
	-3,782,026.83
	-13,073,813.08

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	23,922,274.52

	7,089,190.71	6,414,782.04
	3,670,500.90	1,312,313.20
	-53,283.78	-82,882.31
	7,653,964.78	7,127,990.19
	-150,379,484.12	-1,683,744.40
	-7,078,938.62	**4,034,105.37**
	-811,773.00	1,339,549.50
	8,162,661.04	-82,146,234.61

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	291,055,391.79	313,971,931.31
	28,040.44	64,720.60
	289,099,090.75	311,720,976.55
	1,928,260.60	2,186,234.16
	291,055,391.79	313,971,931.31

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	15,142,422.84	
100%	50,000,000.00	
	65,142,422.84	--

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	0.00	100.00%		2018 01 01		14,164.86	0.00%	0.00	0.00	0.00		0.00
	1.00	100.00%		2018 04 11		1,121,275.97	0.00%	0.00	0.00	0.00		0.00

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	50.00%			
	50.00%			

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		-1,009,856.34	-1,009,856.34	-9,856.34		-833,914.04	-833,914.04	-833,914.04
		-916,437.09	-916,437.09	-916,437.09		-817,738.60	-817,738.60	-817,738.60

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		867,724.14			699,076.91
		9,373,018.49			12,184,728.74
		18,709,934.22			

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86,671,696.80 2017 07 06

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		2,611,564.66	1,226,699.37
		403,324.12	
		116,811.14	

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	21,092,400.00
	21,092,400.00

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	1,463,500.00	4,120,176.00
	275,844,696.23	312,920,281.93
	277,308,196.23	317,040,457.93

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	1,463,500.00	4,120,176.00

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	343,146,740.64	100.00%	67,302,044.41	19.61%	275,844,696.23	355,479,097.38	100.00%	42,558,815.45	11.97%	312,920,281.93
	343,146,740.64	100.00%	67,302,044.41	19.61%	275,844,696.23	355,479,097.38	100.00%	42,558,815.45	11.97%	312,920,281.93

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	1,415,513.36	1,162,149.48
	30,713,557.53	24,836,888.14
	277,640.98	274,582.00
		9,436.67
	38,743,823.61	33,631,250.99

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		11,955,278.70	3	**30.86%**	11,955,278.70
		11,484,458.73	1	**29.64%**	
		3,415,656.19	1 1-2 2-3 3	**8.82%**	
		1,199,391.84	1	3.10%	59,969.59
		1,000,000.00	3	**2.58%**	1,000,000.00
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902,176.5

	513,015,429.37	**395,517,507.27**	**463,286,274.89**	**314,479,067.05**
	5,590,546.28	1,545,230.61	4,666,773.75	1,453,198.79
	518,605,975.65	**397,062,737.88**	**467,953,048.64**	**315,932,265.84**

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	258,206,413.56	175,477,551.37	284,056,328.88	155,309,801.07
	56,285,253.83	**35,997,736.83**	**35,441,349.31**	**29,986,558.70**
	22,751,547.21	12,785,959.62	20,288,080.65	11,172,587.24
	175,772,214.77	171,256,259.45	123,500,516.05	118,010,120.04
	513,015,429.37	**395,517,507.27**	**463,286,274.89**	**314,479,067.05**

2

	43,491,481.30	**35,963,931.23**	24,815,174.52	**19,305,217.98**
	103,610,574.15	**84,976,179.46**	**79,587,477.59**	**67,772,909.90**
	59,011,287.95	**43,618,159.41**	48,204,826.09	**34,902,683.21**
	125,945,784.94	**82,203,689.09**	129,402,553.98	**68,864,702.98**
	86,129,965.15	**72,289,940.82**	53,384,896.47	**36,473,828.70**

15 **33,235,530**

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